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CHALCO
中国铝业股份有限公司
ALUMINUM CORPORATION OF CHINA LIMITED*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 2600)

OVERSEAS REGULATORY ANNOUNCEMENT AND INSIDE INFORMATION ANNOUNCEMENT ON ESTIMATED PROFIT INCREASE FOR THE INTERIM RESULTS OF 2026

This announcement is made pursuant to Rule 13.09(2) and Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the "**Board**") of Aluminum Corporation of China Limited* (the "**Company**") and all directors warrant that there are no misrepresentations and misleading statements contained in, or material omissions from, this announcement, and severally and jointly accept full responsibility for the truthfulness, accuracy and completeness of the contents of this announcement.

IMPORTANT NOTICE:

1. The Company expects to record net profit attributable to shareholders of the Company ranging from RMB11,200 million to RMB12,200 million for the first half of 2026, representing a year-on-year increase of 58% to 73%.

2. The Company expects to record net profit attributable to shareholders of the Company excluding non-recurring gains and losses ranging from RMB11,000 million to RMB12,000 million for the first half of 2026, representing a year-on-year increase of 58% to 73%.

I. ESTIMATED RESULTS FOR THE PERIOD

(I) Period for estimated results

From 1 January 2026 to 30 June 2026.

(II) Estimated results

1. Based on preliminary calculations, the Company expects to record net profit attributable to shareholders of the Company ranging from RMB11,200 million to RMB12,200 million for the first half of 2026, representing a year-on-year increase of RMB4,130 million to RMB5,130 million, or 58% to 73%.

2. The Company expects to record net profit attributable to shareholders of the Company excluding non-recurring gains and losses ranging from RMB11,000 million to RMB12,000 million, representing a year-on-year increase of RMB4,060 million to RMB5,060 million, or 58% to 73%.

3. Basic earnings per share are expected to be RMB0.653 per share to RMB0.711 per share, representing a year-on-year increase of RMB0.240 per share to RMB0.298 per share, or 58% to 72%.

(III) The estimated results have not been audited.

II. RESULTS FOR THE CORRESPONDING PERIOD OF THE PRECEDING YEAR

(I) Net profit attributable to shareholders of the Company for the first half of 2025: RMB7,070 million (restated).

(II) Net profit attributable to shareholders of the Company excluding non-recurring gains and losses: RMB6,941 million (restated).

(III) Basic earnings per share: RMB0.413 per share (restated).

III. MAJOR REASONS FOR THE ESTIMATED PROFIT INCREASE FOR THE PERIOD

During the reporting period, the Company fully implemented its excellence-oriented management system, capitalized on industry and market development trends, maintained stable and orderly production management, achieved stable production and high-quality output, continuously strengthened cost control and end-to-end supply chain management, steadily improved value creation and cash generation capabilities, delivered a substantial increase in operating results and hit a historic high for the same period.

IV. RISK WARNING

There is no material uncertainty in respect of the Company which would affect the accuracy of the contents of this estimated results announcement.

V. OTHER RELEVANT MATTERS

The above estimated data are preliminary calculations of the Company only. Finalized details of the financial data of the Company will be disclosed in the 2026 interim report of the Company. Investors are advised to pay attention to the investment risks involved.

Announcement is hereby given.

By Order of the Board
Aluminum Corporation of China Limited*
Zhu Dan
Joint Company Secretary

Beijing, the PRC
13 July 2026

As at the date of this announcement, the members of the Board comprise Mr. He Wenjian, Mr. Zhang Ruizhong and Mr. Mao Shiqing (Executive Directors); Mr. Guo Gang and Mr. Jiang Hao (Non-executive Directors); Mr. Yu Jinsong, Ms. Chan Yuen Sau Kelly and Mr. Li Xiaobin (Independent Non-executive Directors).

* *For identification purposes only*